

## Will Instructions

We recommend preparing a Will of Realty if you own land and/or buildings in the Bailiwick.

We further recommend preparing a separate Will of Personality for your 'moveable' assets (e.g. cash, shares, chattels).

Please tell us what you would like to include in your Will. If you are not sure at this stage, we can discuss your options when we meet. Please try to give as much information as possible.

### Details about you

Full Name:

Any other names that you are known by (maiden or former names):

Main address:

Telephone number:

E-mail address:

Date of birth:

Have you already made a will or codicil? Yes/No

If yes, please give details below/where are they held:

### Executors (your Will of Realty does not require an Executor, your Will of Personality does require an Executor)

**Who do you want to act as your Executor?**

Full name:

Relationship to you:

**Details of a reserve Executor** (should your first choice Executor be unable to act):

Full name:

Relationship to you:

## Beneficiaries of your estate

**A: Land & Buildings**

Full name of beneficiary/beneficiaries:

**B: Personal Chattels**

Full name of beneficiary/beneficiaries:

---

Please note any additional questions you would like to raise at our meeting:

Please send this form to us before our meeting or bring it with you.